

* Denotes required item.

COMPANY INFORMATION

* Company:

* Address:			
* City:			
* State/Province:			
* Zip/Postal Code:			
* Country:			
* Phone:			
* Website:			

2. ADDITIONAL DETAILS

* Name and title of person completing this form:

* Email and phone number of above person:

* Please provide a brief company profile (~50 words):

In 100-150 words, please give a brief summary of one notable trenchless project completed by your firm in the past year. If your firm makes the Top 10 on the list, this may be published in *Trenchless Technology's* November/December issue. Please make sure the project summary is approved for publication.

Thank you for participating in *Trenchless*

Technology's 2025 Top 50 Trenchless Engineering Firms Survey. In order to guarantee that your company's information can be considered, please complete this form by Aug. 29, 2025. Please read all directions carefully before entering information.

The Top 50 list will be featured in the November/ December issue of *Trenchless Technology*.

If you are interested in increasing your exposure with an advertisement, please email <u>Kelly VanNatten</u> for pricing and material deadlines.

INSTRUCTIONS:

Completing and submitting the survey is easy. This interactive PDF will allow you to type your responses directly into the document. When you are finished, save it as a PDF to your desktop. Finally, email it as an attachment to Andrew Farr. This form is also available to download at trenchlesstechnology.com/ engineering-survey.

DEADLINE: FRIDAY, AUGUST 29, 2025

SURVEY QUESTIONS

*IMPORTANT - PLEASE NOTE: The following questions are regarding North American revenue and North American projects only. Please exclude revenue from projects outside of North America.

*The primary question asked on this survey is regarding your trenchless revenue. Trenchless revenue can be defined as the total revenue your firm generated from professional services including design, construction oversight, inspection and SUE on projects that use any of the trenchless installation and rehabilitation methods listed in Section 4 below. As another general rule of thumb on what constitutes "trenchless" for new installation...if it can be trenched as an alternative, then it is trenchless. Markets encompassed: water, sewer, storm, oil & gas, electric and telecom. To the best of your ability, only include revenue for work completed by your firm and not revenue for work completed by subconsultants.

We ask firms to break out their trenchless revenue from the United States, Canada and Mexico. Only enter your numbers for the countries that apply, in addition to the Total box. If you do not enter information in the United States, Canada or Mexico boxes and only enter information in the Total box, we will assume all your trenchless revenue came from the United States. Please keep all dollar amounts in U.S. dollars (USD). NOTE: Firms reporting Canadian revenue will also be part of a special section in the Winter issue of Trenchless Technology Canada.

LINITED STATES

* Total Trenchless Net Revenue for 2024 Labor Hours (or last fiscal year):	\$(USD)
CANADA * Total Trenchless Net Revenue for 2024 Labor Hours (or last fiscal year):	\$ (USD)
MEXICO * Total Trenchless Net Revenue for 2024 Labor Hours (or last fiscal year):	\$ (USD)

TOTAL

*IMPORTANT - PLEASE NOTE: The Top 50 ranking will be based on what you enter for question 1 below. This figure should equal the sum of your trenchless figures broken out by country above.

*	1. Total North American Trenchless Net Revenue for 2024 Labor Hours (or last fiscal year):	\$(USD)
*	2. Time Period of this Reporting:	
*	 Total North American Company Net Revenue for 2024 Labor Hours (or last fiscal year): 	\$(USD)
*	4. Trenchless Net Revenue as Percentage of Total Company Net Revenue:	%
*	5. Number of Trenchless Design Specialists:	

4. TRENCHLESS METHODS USED:

* IMPORTANT - PLEASE NOTE: For the new installation methods, please count projects with multiple bores, drives, crossings, etc., as one project.

* IMPORTANT - PLEASE NOTE: For Pipeline Rehabilitation and Pipeline Evaluation Studies, these figures should be reported in total linear feet.

*Projects in 2024 or last fiscal year.

Direct Pipe No. of Projec	
Guided Boring/Pilot Tube No. of Projec	ts
Horizontal Directional Drilling No. of Projec	ts
Microtunneling No. of Projec	ts
Pipe Ramming No. of Projec	ts
Utility Tunneling (*generally 10-ft diameter or less) No. of Projec	ts
Non-Jack Methods No. of Projec	ts
Pipe Bursting/Slitting No. of Projec	ts
Pipeline Rehabilitation (water, storm, sewer, oil & gas, etc.) (total linear fe	et)
Pipeline Evaluation Studies (water, storm, sewer, oil & gas, etc.) (total linear fe	eet)
Subsurface Utility Engineering No. of Projec	ts
Other Trenchless Methods/Technologies Not Listed Above No. of Projec	ts

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